

# 成就專業 服務香港

Together we Establish Advocate and Achieve





## 關於監管局

地產代理監管局(「監管局」)<sub>是於 1997年11月根據《地產代理條例》而成立的法定機構。其主要能包括規管香港地產代理的執業;推動業界行事持正、具備專業能力;以及鼓勵行業培訓,提升從業員的水平和地位。</sub>

監管局舉辦資格考試、審批個人和公司牌照、處理對持牌人的投訴、執行巡查工作,以及對違反《地產代理條例》的 地產代理從業員施行紀律處分。監管局亦為業界舉辦專業發展活動,並推動消費者教育。

#### 願景

#### 監管局致力於

- 在規管地產代理業界的執業上追求卓越成績,以保障消費者的權益;並
- 支持地產代理專業不斷發展,以獲取社會尊重。

#### 使命

- 規管香港地產代理業的執業;提升從業員的專業能力;並
- 為業界訂立高的道德和操守水平。

#### About EAA

The Estate Agents Authority ("EAA") is a statutory body, established in November 1997 under the Estate Agents Ordinance ("EAO"). Its principal functions are to regulate the practice of estate agency in Hong Kong, promote integrity and competence within the industry, and facilitate training for estate agency practitioners to enhance their standards and status.

The EAA organises qualifying examinations, issues licences to individuals and companies, handles complaints against licensees, conducts compliance inspections and metes out disciplinary sanctions to practitioners who have breached the EAO. The EAA also organises activities for the professional development of the trade and promotion of consumer education.

#### Vision

#### The EAA strives for

- excellence in regulating the practice of the estate agency trade, for the protection of consumers' interests; and
- supporting the development of an estate agency profession worthy of the respect of the community.

#### Mission

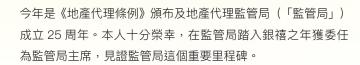
#### The EAA's mission is to

regulate the practice of estate agency in Hong Kong, raise the competence of practitioners and set high standards of ethics and conduct befitting the trade.



# 主席的話

#### Chairman's Message



「成就專業 服務香港」—— 這個 25 周年主題不僅見證了過去四分一世紀以來監管局的成果和進展,也反映了我們與業界和公眾共同進步,以及我們面對未來新機遇的服務承諾。

監管局成立初期,首先處理了業界一些基本問題,將行業納入 正軌;繼而經過二十多年來的發展,監管局已成功帶領地產代 理業界成為一個有規範的行業。多年來,面對着充滿變化的環 境和挑戰,監管局在靈活應對的同時仍然一直堅守專業精神。

縱然受到 2019 冠狀病毒病疫情的衝擊,香港地產代理業界仍 然維持穩健成長,而監管局亦繼續致力提升業界專業水平, 加強對消費者的保障。

在本局與 45,000 多名個人及公司持牌人一同慶祝的這個喜慶時刻,本人深信,業界的公眾形象及聲譽將繼續提升,同時,隨着業界更加專業,他們會向公眾提供更有規範的服務。

監管局在過去 25 年所取得的成果,有賴歷任主席、各位歷任 及現任董事局成員、業界及各界朋友的投入和貢獻。本人也藉 此機會,向監管局全體同事多年來努力不懈所作出的貢獻,致以 衷心的謝意。在此我也特別鳴謝香港特區政府對本局堅定不移 的支持和信任。

監管局 25 周年紀念既是我們進一步提升地產代理業界水平的新起點,也是我們永誌不忘的重要里程碑。放眼未來,我們將繼續為香港社會作出更多、更重要的貢獻。

地產代理監管局主席

蕭澤宇先生 BBS, JP

This year marks the 25<sup>th</sup> Anniversary of the promulgation of the Estate Agents Ordinance and the establishment of the Estate Agents Authority ("EAA"). It is my honour to be appointed the Chairman of the EAA at its silver jubilee, witnessing this remarkable milestone of the EAA.

The 25<sup>th</sup> Anniversary theme, "Together we Establish, Advocate and Achieve", not only reflects the achievements and advances of the EAA over the last quarter of a century, but also refers to our continued development with the trade and the public, and our commitment to serve in the new era of opportunities.

In the early years of its establishment, the EAA tackled some primary issues of the trade and guided it to the right path. After over two decades of development, the EAA has successfully led the trade to become a regulated industry. All along, the EAA upholds professionalism and at the same time acts responsively to the ever-changing and challenging environment.

Despite the impact of the COVID pandemic, the industry still maintained steady growth, with the EAA strengthening the standards of the trade while enhancing consumer protection.

At this joyful moment while we celebrate with over 45,000 individual and company licensees, I firmly believe that the public image and reputation of the industry will continue to grow, and as their professionalism further develops, they will provide well-regulated services to the public.

The achievements of the EAA in the past 25 years could not have been accomplished without the dedication and commitment of all the past Chairmen, the fellow members of the past and present Board, the trade and our friends from different sectors. I would like to take this opportunity to express my appreciation to the colleagues of the EAA for their contribution over the years. I am particularly grateful to the government of the HKSAR for her unwavering support and trust in the EAA.

The 25<sup>th</sup> Anniversary celebration represents both a new beginning on the EAA's journey to enhance estate agency standards, as well as a significant milestone we shall never forget. We will continue to make important contributions to the society of Hong Kong in the years to come.

#### Mr Simon SIU Chak-yu, BBS, JP

Chairman, Estate Agents Authority





地產代理監管局成立二十五周年誌慶

# 進紫 狗 岩

行政長官李家超







地產代理監管局成立二十五周年誌慶

財政司司長陳茂波

地產代理監管局成立二十五周年誌慶

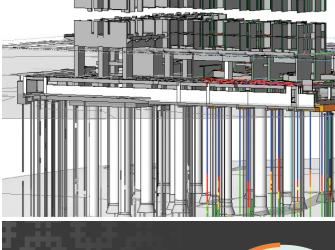
# 專業持正建社正羣













房屋局局長 何永賢





香港特別行政區政府 房屋局

The Government of the Hong Kong Special Administrative Region Housing Bureau



# 監管局董事局及常設委員會

The EAA Board and Standing Committees

監管局董事局之下設有五個常設委員會,負責處理不同範疇的工作。委員會每位成員皆由監管局董事局委任,而每個委員 會須有最少三名成員。監管局常設委員會包括:

There are five standing committees under the EAA Board to oversee the various aspects of the EAA's work. Each of the members of a committee is appointed by the EAA Board and shall consist of at least three members. The standing comittees of the EAA include:

#### 策略發展及管理委員會

Strategic Development and Management Committee

紀律委員會 Disciplinary Committee

牌照委員會 Licensing Committee

執業及考試委員會 Practice and Examination Committee

專業發展委員會 Professional Development Committee

監管局董事局及 常設委員會 The EAA Board and Standing

Committees



#### 發展歷程

#### **Milestones**

5月 May 《地產代理條例》頒布 Enactment of Estate Agents Ordinance

11月 Nov 地產代理監管局成立 Establishment of the Estate Agents Authority

已故張建東博士 GBS, OBE 太平紳士 擔任首屆主席

The late Dr Hon Marvin
CHEUNG Kin-tung, GBS, OBE, JP
was appointed the founding
Chairman of the EAA



**12月** Dec

1月 常照費用下調20% Reduction of licence fees by 20% 發牌制度的三年過渡期結束 一 為地產代理業界邁向專業的重要 里程碑,因往後所有新入行人士 必須符合全部發牌條件而不再獲 任何豁免

End of the three-year transition period of the licensing system – an important landmark in the trade's progress towards professionalism as all new entrants must fulfill all licensing requirements without exemption from then

1997

2000

2001

1999

1月 Jan 第一批地產代理牌照批予獲豁免部 分發牌條件的人士

First batch of licences was granted to persons exempted from certain licensing requirements





3月 Mar 舉辦首次地產代理及營業員資格考試 Held the first qualifying examinations for estate agents and salespersons

11月 Nov

《地產代理常規(一般責任及香港住宅物業) 規例》生效

Estate Agents Practice (General Duties and Hong Kong Residential Properties)
Regulation came into effect

2002

1月

《2001 年地產代理 (發牌) (修訂) 規例》生效,牌照費用調低30%, 並容許已符合資格的持牌人在牌照 屆滿後24個月內再申領牌照 Estate Agents (Licensing) (Amendment) Regulation 2001 came into effect. Licence fees were reduced by 30% and qualified licensees were allowed to renew their licences within 24 months from the lapse of their last held licences



#### 3月 Mar

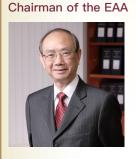
推出嘉許證書及嘉許獎章計劃,鼓勵 地產代理參與持續專業進修計劃

Introduction of Certificate of Attainment and Attainment symbol to encourage estate agents' participation in CPD scheme



#### 11月 Nov

潘國濂博士 BBS 太平紳士 繼任監管局主席 Dr Steven POON Kwok-lim, BBS, JP was appointed the



3月 Mar 成立第28條調查委員會 Establishment of Section 28 Investigation Committee

11月 Nov 性 監管局成立10周年紀念 10<sup>th</sup> Anniversary of the EAA



2003

2006

2007

# 2005

5月 May

推出持續專業進修計劃 Launch of the Continuing Professional Development ("CPD") Scheme



### 2008

6月 Jun 推出「地產代理商舖專業進修嘉許獎章」 Introduction of "CPD Mark" for Estate Agencies

8月 Aug

與廣州市房地產中介服務管理所簽署協議,安排香港從業員 考取在廣州執業的資格證書

Signing of agreement with the Guangzhou Real Estate Agent Service Administration Centre on Hong Kong practitioners obtaining a qualification to practise estate agency work in Guangzhou



11月 Nov 陳韻雲 SBS 太平紳士 繼任監管局主席 Ms Vivien CHAN, SBS, JP was appointed the Chairman of the EAA





#### 發展歷程

#### Milestones

#### 7月 Jul

內地與香港地產代理專業資格互 認計劃的第一期培訓課程及考試 順利完成

Completion of the first training course and examination for the scheme of mutual recognition of professional qualifications for estate agents in the Mainland and Hong Kong



#### 5月 May

推行一次性措施,寬免六個月牌費

Launch of a one-off, six-month licence fee concession scheme

2009

2011

## 2010

#### 5月 May

發出三份有關規管地產代理從事一手住宅 物業銷售的執業通告

Issuance of three new practice circulars regulating estate agents' sales practices of first-hand residential properties

#### **11月** Nov

與中國房地產估價師與房地產經紀 人學會(「中房學」)簽署協議書, 落實有關內地房地產經紀人與香港 地產代理專業資格互認的安排

Signing of agreement with the China Institute of Real Estate Appraisers and Agents ("CIREA") on mutual recognition of professional qualifications between Mainland and Hong Kong estate agents





#### 11月 Nov

#### 梁永祥教授 GBS 太平紳士 繼任監管局主席

Prof William LEUNG Wing-cheung, GBS, JP was appointed the Chairman of the EAA

11月 Nov 監管局成立15周年紀念 15th Anniversary of the EAA





3月

9月

2013

1月

有關地產代理須就二手住 宅物業提供「實用面積」 的執業通告生效

The practice circular requiring estate agents to provide "saleable area" for second-hand residential properties took effect



2015

首次獲香港社會服務聯會 頒發「同心展關懷」標誌 caringorganisation Awarded the first "Caring Organisation" logo from the Hong Kong Council of Social Service

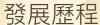


同心展關懷

推出全新消費者教育活動,以公開講座形式 增加消費者對物業交易的知識 Sep

Launch of new consumer education initiative in the form of public seminars to enhance consumers' knowledge relating to property transactions







#### **Milestones**

1月 Jan 監管局公開紀律研訊結果以及裁決理由以增加透明度 Publication of disciplinary decisions with the reasons for the decisions for achieving greater transparency

2月 Feb 推出全新消費者教育網站 「精明委託地產代理」

Launch of a new consumer education website, "Be Smart in Appointing Estate Agents"



6月 lun 與中房學簽署內地房地產經紀人與香港地產代理 專業資格互認續約協議

Signing of agreement with the CIREA to renew the mutual recognition of professional qualifications scheme for estate agents in the Mainland and Hong Kong

11月 Nov

<sup>▶</sup> 監管局成立20周年紀念 20<sup>th</sup> Anniversary of the EAA



2017

2016

5月 May 推出網上個人牌照續期 申請電子服務

Launch of e-Services for online licence renewal application by individual licensees

10月 Oct

推出監管局實務證書課程

Launch of the EAA's Certificate Programme in Practice

11月 Nov 頒發首批持續專業進修計劃優越嘉許獎章 「銀章」予合資格持牌人

Awarded the first batch of "Silver" Premium Symbol to eligible licensees under the CPD scheme



12月 Dec

內地與香港地產代理專業資格互認計劃 第二期培訓及考試圓滿結束

Second training course and examination for the scheme of mutual recognition of professional qualifications for estate agents in the Mainland and Hong Kong completed

發出有關銷售香港境外未建成物業的 執業通告

Issuance of new practice circular on the sale of uncompleted properties situated outside Hong Kong







6月 Jun 監管局舉辦首個與業界一同參與的企業社 會責任活動 – 清潔香港海岸

The first CSR activity organised by the EAA with the estate agency trade to clean up the Hong Kong shorelines

7月 Jul 為營業員資格考試推出電腦化考試 Launch of computer-based examination for the Salespersons Qualifying Examination



7月 Jul 與物業發展商簽訂一手住宅物 業銷售約章以維持銷售處的良 好秩序

Signing of the Charter on the Sales of First-hand Residential Properties with developers for maintaining good order at sale sites

8月 Aug

監管局首個自置辦事處啟用
The EAA's first purchased office in use

8月 Aug · 監管局推廣專業地產代理具備「三言兩與」特質的「5A代理」宣傳計劃榮獲國際獎項,獲房地產牌照司法人員協會(ARELLO)頒發「教育獎(消費者教育)」

The EAA's "5A Agent" publicity campaign promoting the "5A" qualities of professional estate agents was awarded the "Education Award (Consumer Education)" by the Association of Real Estate License Law Officials ("ARELLO"), an international recognition



2018

2019

11月 Nov 監管局與地產代理業界代表出席由財務行動 特別組織就香港打擊洗錢及恐怖分子資金籌 集活動的成效進行的相互評估

The EAA and trade representatives attended the Mutual Evaluation by the Financial Action Task Force on the compliance and effectiveness of Hong Kong's anti-money laundering and counter-terrorist financing regime

12月 Dec



向合資格的持牌人頒發首批持續 專業進修計劃優越嘉許「金章」 Awarded the first batch of "Gold" Premium Symbol to eligible licensees under the CPD scheme



#### 發展歷程

#### Milestones

1月 <sup>'</sup> Jan 監管局宣布向合資格的個人牌照持有人 提供一筆過專業資助

The EAA announced to offer a one-off professional development subsidy to eligible individual licensees

5月 May 政府在第二輪「防疫抗疫基金」下透過 監管局向合資格的個人牌照持有人發放 一筆過相等於兩年牌照費的現金津貼

Under the second round of Anti-epidemic Fund, the Government provided a one-off cash subsidy equivalent to two years' licence fees to eligible individual licensees through the EAA

11月 Nov 廖玉玲太平紳士 繼任監管局主席 Ms Elaine LIU, JP was

Ms Elaine LIU, JP was appointed the Chairman of the EAA



2020

**6月** Jun

「區區有『理』社區服務建議比賽」 成功舉行並得到業界積極參與

"Estate Agents Community Service Proposal Competition" successfully held, with positive participation from the trade



2021

6月 lun 成立兩支外展教育隊伍以協助地產代理業界遵從 有關反洗錢及廣告的規定

Two educational outreach teams set up to assist the estate agency trade in complying with AML and advertisement-related requirements

10月 Oct 監管局於同座大廈購入的第二個自置辦事處啟用 The EAA's second purchased office in the

same building in use

12月 Dec 188間地產代理商舖獲得 「地產代理商舖專業進修嘉許獎章」,

獲獎數目是過去十年之冠

188 estate agency shops awarded the "CPD Mark", the highest number recorded in the last ten years



7月'

蕭澤宇 BBS 太平紳士 繼任監管局主席

Mr Simon SIU Chak-yu, BBS, JP was appointed the Chairman of the



10月 監管局成立25周年紀念 25th Anniversary of the EAA



2022

3月

監管局舉行「節能有『理』嘉許計劃」網上頒獎禮, 387間地產代理商舖獲獎

The EAA held an online ceremony for the "Estate Agents Energy Saving Award Scheme" and awarded 387 estate agency shops



推出新的宣傳教育計劃及新口號 「境外樓花買唔買?計過風險先好買!」 Launched new educational campaign with a new slogan "To Buy or not to buy

off-plan properties outside Hong Kong, assess the risks before you buy!"

4月

監管局榮獲僱員再培訓局頒發「企業大獎」(2020-22) The EAA received the "Grand Prize Award" (2020-22) from Employees Retraining Board





#### 慶祝香港特區及監管局成立 25 周年公開講座

# 「香港物業市場回顧與前瞻」

為慶祝香港特區及監管局成立 25 周年,監管局於 2022 年 7 月 30 日舉辦一個名為「香港物業市場回顧與前瞻」的公開講座,請來六位知名講者,回顧過去香港樓市的發展、剖析物業市場現況及前景,同時探討地產代理行業多年來的變化。

是次講座於觀塘基督教家庭服務中心禮堂舉行,公眾反應熱烈。六位知名講者包括(排名不分先後):城市大學特約教授曾淵滄博士、會德豐地產常務董事黃光耀先生、中原地產代理有限公司亞太區主席兼行政總裁黃偉雄先生、美聯物業住宅部行政總裁(港澳)布少明先生、香港地產代理商總會榮譽主席謝順禮博士,以及世紀 21 奇豐物業顧問行主席及行政總裁李峻銘先生。

# Public Seminar in Celebration for the 25<sup>th</sup> Anniversary of the Establishment of the HKSAR and EAA

# "Retrospect and Prospects of Hong Kong Property Market"

To celebrate the 25<sup>th</sup> Anniversary of the establishment of the HKSAR and EAA, the EAA organised a public seminar titled "Retrospect and Prospects of Hong Kong Property Market" on 30 July 2022. Six renowned speakers were invited to share their valuable insights on the development, current situation and prospects of the Hong Kong property market, and the transformation of the estate agency industry over the years.

The public seminar was held in the lecture hall of Christian Family Service Centre and have received positive feedback from the public. Six renowned speakers include (in no particular order): Dr Chan Yan-chong, Adjunct Professor, City University of Hong Kong, Mr Ricky Wong Kwong-yiu, Managing Director, Wheelock Properties (HK) Limited, Mr Addy Wong Wai-hung, CEO – Asia Pacific, Centaline Property Agency Limited, Mr Sammy Po Siu-ming, CEO (Residential-Hong Kong & Macau), Midland Realty, Dr Calvin Tse Shun-lai, Honorary Chairman, Hong Kong Real Estate Agencies General Association and Mr Eric Lee Chun-ming, Group Chairman & CEO, Century 21 Goodwin Property Consultants.









#### 慶祝監管局成立 25 周年

# 「關懷有『理』」地產代理服務長者日

為鼓勵地產代理業界攜手同心回饋社會、服務社群和履行企業社會責任。監管局在 2022 年 9 月舉行了三場「地產代理服務長者日」,共有超過 50 位地產代理業界義工參與。

是次活動是監管局 25 周年誌慶活動之一,監管局和地產業界義工一同為香港、九龍及新界區的長者服務。除了探訪服務中心及上門接觸長者外,義工亦細心與長者傾談了解他們的生活日常,並向長者們派發了 900 份禮物包,給予他們一份關懷,盡顯「關懷有『理』」之心。

## Elderly Service Day

#### Celebration for the 25th Anniversary of the Establishment of the EAA

With an aim to encourage estate agents to contribute and serve their communities, three sessions of the "Estate Agents Elderly Service Day" were organised by the EAA in September 2022. Over 50 volunteers from the estate agency trade have participated in the volunteering activities.

As part of the initiative to celebrate the EAA's 25<sup>th</sup> Anniversary, volunteers from the EAA and the estate agency trade joined hands and served the elderly in Hong Kong Island, Kowloon and the New Territories. In addition to visiting elderly centres and homes, volunteers also chatted with the elderly and delivered 900 gift packs to them to show the trade cares for the elderly.



#### 前任及現任監管局成員

#### Former and current EAA members

\* 按姓氏的英文字母順序排列 In alphabetical order of surname

陳智思先生 GBM, GBS, JP

Mr Bernard CHAN, GBM, GBS, JP

陳超國先生

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孫漢明先生

Mr Stephen SUEN Hon-ming

孫寶源先生 JP

Mr SUN Po-yuen, JP

鄧海東先生

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曾煥平先生

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黃靜怡女士

Ms Angela WONG Ching-yi

黃鳳嫺女士

Ms Gilly WONG Fung-han

黃浩明先生 JP

Mr Augustine WONG Ho-ming, JP

黃建業先生

Mr WONG Kin-yip

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Mr Peter WONG Man-kong, BBS, JP

黃為山先生

Mr Wilson WONG

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Mr Ricky WONG Kwong-yiu

**黃偉雄先生 MH, JP** Mr Addy WONG Wai-hung, MH, JP

胡經昌先生 BBS, JP

Mr Henry WU King-cheong, BBS, JP

吳麗莎女士

Miss Melissa WU

楊家聲先生 GBS, MBE, JP

Mr YEUNG Ka-sing, GBS, MBE, JP

余智榮先生 MH

Mr YU Chi-wing, MH

余惠偉先生 JP Mr YU Wai-wai, JP

余雅芳女士

Ms Avon YUE Nga-fong

徐閔女士

Ms Helen ZEE

房屋局常任秘書長代表

Representative of Permanent Secretary for Housing

#### 前任及現任監管局行政總裁

#### Former and current EAA Chief Executive Officers

周陳文琬女士

Mrs Grace CHOW CHAN Man-yuen

陳佩珊女十

Ms Sandy CHAN Pui-shan

余吕杏茜女士

Mrs Rosanna URE LUI Hang-sai

伍華強先生

Mr Augustine NG Wah-keung

韓婉萍女十

Ms Ruby HON Yuen-ping



#### **Congratulatory Message**



# 中国房地产估价师与房地产经纪人学会

香港地产代理监管局:

值此贵局成立 25 周年之际, 我谨代表中国房地产估价 师与房地产经纪人学会,向贵局以及香港地产代理业界人士 表示热烈的祝贺!

贵局自成立以来,一直致力于提升香港地产代理业的专业能力、服务素质和社会声誉,并努力保障消费者的权益,积极应对充满变化和挑战的环境,为推动香港地产代理业规范健康发展发挥了重要作用。

长期以来,我会与贵局密切联系,友好往来,开展了卓 有成效的交流合作,已完成两批内地房地产经纪人与香港地 产代理专业资格互认。

希望贵局与我会今后继续加强联系、深化合作,为增进 香港地产代理与内地房地产经纪业界交流、促进行业规范健 康发展作出新的更大的贡献。

敬祝贵局 25 周年庆祝典礼圆满成功!

(柴强)

中国房地产估价师与房地产经纪人学会会长

2022年9月6日



恭賀地產代理監管局成立二十五周年誌慶







造 風界

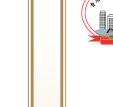
地產代理管理協會會長

# 共展 新 献 彩 同 業

熱烈祝賀地產代理監管局成立二十五周年

地產代理(從業員)總公會主席 敬賀





恭賀地產代理監管局成立二十五周年誌慶

凝聚同業

香港新界地產代理商聯會 敬賀

# 宏展新猷

慶祝地產代理監管局成立二十五周年誌慶

專業繁榮 **香港專業地產顧問商會會長** 

蔡志忠

卓越領導廿

五

團結業界齊頌讚



#### **Congratulatory Message**

慶祝地產代理監管局二十五週年

恭賀地產代理監管局成立二十五周年紀念



香港房地產代理業聯會主席

香港地產代理商總會主席 施明如敬賀 慶祝香港地產代理監管局成立二十五週年

**邁向專** 

地產代理人員協會主席 敬賀

SOCIETY OF HONG KONG REAL ESTATE AGENTS LTD 香港地產代理專業協會有限公司

香港地產代理專業協會



地產代理監管局二十五週年誌慶





地產代理監管局 Estate Agents Authority (852) 2111 2777

